EXHIBIT A

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Entered on Docket July 09, 2009

Hon. Linda B. Riegle **United States Bankruptcy Judge**

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LEWIS AND ROCA LLP

Rob Charles (NV 6593)

John Hinderaker (AZ 018024)

3993 Howard Hughes Parkway, Ste. 600

Las Vegas, Nevada 89169-5996

Telephone (520) 629-4427

Facsimile (520) 879-4705

Email: rcharles@lrlaw.com

jhinderaker@lrlaw.com

Attorneys for USACM Liquidating Trust

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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

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In re:

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

16 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

17 USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

Debtors. 19

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☐ All Debtors

Affects:

☑ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☑ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities. LLC

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Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR

Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

ORDER SUSTAINING OBJECTION OF USACM TRUST TO PROOFS OF CLAIM OF TERI MELVIN AS FILED PARTIALLY IN WRONG DEBTOR'S CASE; DUPLICATIVE CLAIMS; AND **OBJECTION OF DTDF TO PROPOSED** ALLOWANCE OF CLAIM

Hearing Date: June 26, 2009 Hearing Time: 9:30 a.m.

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The Court having considered the "Objection of USACM Trust to Proofs of Claim of Teri Melvin As Filed Partially in Wrong Debtor's Case; Duplicative claims; and Objection of DTDF to Proposed Allowance of Claim" [Docket No. 7023] (the

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AWYERS

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"Objection"); with appropriate notice of the Objection having been given; with no response to the Objection having been filed; and good cause appearing:

IT IS HEREBY ORDERED that:

1. The Objection is sustained;

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\$192,189.29 of Melvin's claim 10725-02421 filed in the amount of 2. \$613,561.41 against USACM is disallowed; any proposed allowance of Melvin's claim in the USA Capital Diversified Trust Deed Fund ("DTDF") case is disallowed, Melvin is allowed to retain an equity interest in DTDF in the amount of \$192,189.29 as reflected in the books and records of DTDF as of April 13, 2006, and the balance of this claim is disallowed on the ground that it is duplicative of claim 10725-02351 or was previously disallowed by order of this Court;

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- Melvin's claim 10725-02348 filed in amount of \$197,669.94 is 3. disallowed in its entirety on the ground that it is duplicative of claim 10725-02351;
- Melvin's claim 10725-02349 filed in amount of \$100,000.00 is 4. disallowed in its entirety on the ground that it is duplicative of claim 10725-02351;
- 5. Nothing in this order should prejudice the rights of USACM Trust to file further objections to any portion of the Melvin claims.

PREPARED AND RESPECTFULLY SUBMITTED BY:

LEWIS AND ROCA LLP

/s/ John Hinderaker (018024) By Rob Charles John Hinderaker 3993 Howard Hughes Parkway, Ste. 600 Las Vegas, Nevada 89169-5996 Telephone: (520) 629-4427 Facsimile: (520) 879-4705

Attorneys for USACM Liquidating Trust

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	ROCA	
	LAWYERS	
1	In accordance with Local Rule 9021, the undersigned certifies:	
2	The Court waived the requirements of LR 9021.	
3	☐ No parties appeared or filed write in this case.	tten objections, and there is no trustee appointed
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5	hearing, any unrepresented partie	roposed order to all counsel who appeared at the es who appeared at the hearing, and any trustee has approved or disapproved the order, or failed
6 7		list each party and whether the party has
8	U.S. Trustee: August Landis	
	☐ approved the form of this order	☐ disapproved the form of this order
9 10	⊠ waived the right to review the order and/or	r
11	Other Party:	
	☐ approved the form of this order	☐ disapproved the form of this order
12 13	☐ waived the right to review the order and/or	r
14		###
15		
16	Submitted by:	
17	LEWIS AND ROCA LLP	
18	By: /s/ JH (#018024)	
19	Rob Charles	
20	John Hinderaker Attorneys for USACM Liquidating Trust	
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